

(Translation)

October 14, 2020

To whom it may concern

Company name: The Sumitomo Warehouse Co., Ltd.
 Representative: Takanori Ono, President
 Security ID Code: 9303 (Listed on 1st section of TSE)
 Reference: Akihiko Hoshino, General Manager,
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Notice of Issuance of Bonds

In accordance with a resolution taken at a meeting of the Board of Directors of the Company on August 28, 2020, the issuance conditions for the 9th Unsecured Bond (5-year bonds) and 10th Unsecured Bond (10-year bonds) have been determined as per the outline below.

1. Outline of the bonds

(1) Name of bond	The Sumitomo Warehouse Co., Ltd. 9th Unsecured Bond (With parity clause limited to other bonds) (Green Bond)	The Sumitomo Warehouse Co., Ltd. 10th Unsecured Bond (With parity clause limited to other bonds) (Green Bond)
(2) Issue amount	5 billion yen	5 billion yen
(3) Denomination per bond	100 million yen	100 million yen
(4) Coupon rate	0.120% (annual)	0.270% (annual)
(5) Issue price	100 yen of 100 yen denomination per bond	100 yen of 100 yen denomination per bond
(6) Redemption value	100 yen of 100 yen denomination per bond	100 yen of 100 yen denomination per bond
(7) Payment date	October 15, 2020	October 15, 2020
(8) Redemption date	October 15, 2025 (5-year bonds)	October 15, 2030 (10-year bonds)
(9) Security	No security or guarantee is attached to these bonds, and no specific assets are reserved in relation to these bonds.	
(10) Coupon payment date	April 15 and October 15, every year	April 15 and October 15, every year
(11) Offering method	General public offering	General public offering
(12) Managing underwriter	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd.	Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc.
(13) Fiscal agent	Sumitomo Mitsui Trust Bank, Limited	Sumitomo Mitsui Banking Corporation
(14) Rating	AA- (Japan Credit Rating Agency, Ltd.)	
(15) Use of funds	Construction of Green buildings	

2. Matters relating to this Green Bond

(1) Green Bond Eligibility

With regard to third-party evaluation of Green Bond eligibility, Japan Credit Rating Agency, Ltd. (JCR) has

awarded this bond a rating of “Green 1”, the highest evaluation possible under the JCR Green Bond Evaluation framework.

The evaluation is published on the following website:

<https://www.jcr.co.jp/en/greenfinance/>

(2) List of investors that have announced participation in this Green Bond

As of today, the list of investors that have announced that they will invest in this Green Bond is as follows.

< List of investors that have announced participation > (Japanese alphabetic order)

Asset Management One CO., Ltd.
NST Niigata Sogo Television, Co., Ltd.
The SAGAMI Shinkin Bank
The 77 Bank, Ltd.
Shiba Shinkin Bank
SUMITOMO LIFE INSURANCE COMPANY
SUWA SHINKIN BANK
The Toa Reinsurance Company, Limited
Tokio Marine Asset Management Co., Ltd
Tokio Marine & Nichido Fire Insurance Co., Ltd.
Tokyo City Shinkin Bank
The Doshisha
Nagano Shinkin Bank
GAKKOHOJIN NAKAMURASANGYOGAKUEN
THE BANK OF NAGOYA.Ltd.
HAMAMATSU IWATA SHINKIN BANK
Hanno-Shinkin Bank
THE HIGASHI-NIPPON BANK,LIMITED
Himeji Shinkin Bank
JA Fukuoka Shinren
BlackRock Japan Co., Ltd.
The Hekikai Shinkin Bank
Mie Prefecture credit federation of agricultural cooperatives
Sumitomo Mitsui Trust Asset Management Co., Ltd.
Mitsubishi UFJ Trust and Banking Corporation
Miyazaki Daiichi Shinkin Bank
Meiji Yasuda Life Insurance Company
The Yamanashi Chuo Bank , Ltd
Yokohama Agricultural Cooperative

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