



(Translation)

September 24, 2019

To whom it may concern

Company name: The Sumitomo Warehouse Co., Ltd.
 Representative: Takanori Ono, President
 Security ID Code: 9303 (Listed on 1st section of TSE)
 Reference: Akihiko Hoshino, General Manager,
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Notice of Issuance of Bonds

In accordance with a resolution taken at a meeting of the Board of Directors of the Company on July 31, 2019, the issuance conditions for the 7th Unsecured Bond (5-year bonds) and 8th Unsecured Bond (10-year bonds) have been determined as per the outline below.

1. Outline of the bonds

(1) Name of bond	The Sumitomo Warehouse Co., Ltd. 7th Unsecured Bond (With parity clause limited to other bonds) (Green Bond)	The Sumitomo Warehouse Co., Ltd. 8th Unsecured Bond (With parity clause limited to other bonds)
(2) Issue amount	5 billion yen	10 billion yen
(3) Denomination per bond	100 million yen	100 million yen
(4) Coupon rate	0.080% (annual)	0.210% (annual)
(5) Issue price	100 yen of 100 yen denomination per bond	100 yen of 100 yen denomination per bond
(6) Redemption value	100 yen of 100 yen denomination per bond	100 yen of 100 yen denomination per bond
(7) Payment date	September 24, 2019	September 24, 2019
(8) Redemption date	September 24, 2024 (5-year bonds)	September 21, 2029 (10-year bonds)
(9) Security	No security or guarantee is attached to these bonds, and no specific assets are reserved in relation to these bonds.	
(10) Coupon payment date	March 24 and September 24, every year	March 24 and September 24, every year
(11) Offering method	General public offering	General public offering
(12) Managing underwriter	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd.	Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc.
(13) Fiscal agent	Sumitomo Mitsui Trust Bank, Limited	Sumitomo Mitsui Banking Corporation
(14) Rating	AA- (Japan Credit Rating Agency, Ltd.)	

(15) Use of funds	Funds will be used for the electricity consumption reduction project (updating of air conditioning equipment and switching of lighting equipment to LED) and the renewable energy generation project (including refinancing).	Funds for repayment of long-term loans payable and for capital investment.
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2. Matters relating to this Green Bond

(1) Green Bond Eligibility

With regard to third-party evaluation of Green Bond eligibility, Japan Credit Rating Agency, Ltd. (JCR) has awarded this bond a rating of “Green 1”, the highest evaluation possible under the JCR Green Bond Evaluation framework.

The evaluation is published on the following website:

<https://www.jcr.co.jp/en/greenfinance/>

(2) List of investors that have announced participation in this Green Bond

As of today, the list of investors that have announced that they will invest in this Green Bond is as follows.

< List of investors that have announced participation > (Japanese alphabetic order)

Asset Management One Co., Ltd.

Western Asset Management Company Ltd

THE SHIGA BANK, LTD.

SUMITOMO LIFE INSURANCE COMPANY

Daitokyo Shinkumi Credit Cooperative

Tokio Marine Asset Management Co., Ltd.

THE BANK OF NAGOYA, LTD.

Nippon Life Insurance Company

Hanno Shinkin Bank

THE HIGASHI NIPPON BANK, Ltd.

BlackRock Japan Co., Ltd.

Manulife General Account Investments (Singapore) Pte. Ltd.

Mitsubishi UFJ Trust and Banking Corporation

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