



THE SUMITOMO WAREHOUSE Co., LTD.

(Translation)

August 31, 2017

To whom it may concern,

Company name: The Sumitomo Warehouse Co., Ltd.
Representative: Takanori Ono, President
Security ID Code: 9303 (Listed on 1st section of TSE)
Reference: Akio Kakutani,
Executive Officer, General Manager,
Finance & Accounting Department

Notice of Acquisition of Treasury Stock and Purchase of Treasury Stock through off-hours trading system (ToSTNeT-3)

(Acquisition of Treasury Stock and Purchase of Treasury Stock through off-hours trading system (ToSTNeT-3)
based on Articles of Incorporation Pursuant to Article 165 Paragraph 2 of the Companies Act of Japan)

The Sumitomo Warehouse Co., Ltd. announced today that a resolution was passed at the meeting of the Board of Directors held on August 31, 2017, to acquire Treasury stock, pursuant to the provisions of Article 156 of the Companies Act, as applied mutatis mutandis pursuant to the provisions of Article 165, Paragraph 3 of the Companies Act.

1. Reason for the acquisition of Treasury Stock

Based on Basic Policies for Capital Management in mid-term business plan starting in 2017, we will acquire Treasury Stock to further enhance shareholder returns.

2. Method of the acquisition of Treasury Stock

The Sumitomo Warehouse Co., Ltd. will consign the acquisition of its own shares on the Tokyo Stock Exchange in off-hours trading (through ToSTNeT-3 trading system) at 8:45 a.m. on September 1, 2017, at today's (August 31, 2017) closing price (including final special quote) 725 yen per share.

Bids to acquire shares will be restricted to the specified transaction period and transaction shall neither be conducted by any other system nor at another time.

3. Details of the acquisition

- | | |
|---|--|
| (1) Type of shares to be acquired | Common shares of the Company |
| (2) Total number of shares to be acquired | 5,000,000 shares (maximum) (2.8% of total number of shares issued (excluding Treasury Stock)) |
| (3) Total amount of shares to be acquired | 4,000,000,000 yen (maximum) |
| (4) Announcement of the acquisition results | The acquisition results will be announced after the completion of the time specified for trading at 8:45 a.m. on September 1, 2017 |

(5) Other

All of the acquired own shares through the acquisition of own shares are scheduled to be retired.

The actual retirement will be resolved at a separate meeting of the Board of Directors in accordance with the provisions of article 178 of the Companies Act.

(Note 1) The number of shares will not be changed. Please note that depending on market trends and other factors, there is a possibility that a portion of the acquisition or entire acquisition may be cancelled.

(Note 2) The scheduled number of shares will be acquired in response to corresponding offers to sell.

(Reference) Treasury Stock held as of July 31, 2017

| | |
|--|--------------------|
| Total number of shares issued (excluding Treasury Stock) | 178,776,762 shares |
| Total number of Treasury Stock | 1,959,469 shares |

*This document is an English convenience translation of a document that was originally prepared in the Japanese language and is provided for convenience purposes only. In the event that there is a discrepancy between the Japanese and English versions, the Japanese version shall prevail.

End