

## Key Financial Summary

		138th term (Fiscal year ended March 31, 2015)	139th term (Fiscal year ended March 31, 2016)	140th term (Fiscal year ended March 31, 2017)	141th term (Fiscal year ended March 31, 2018)		142th term (Fiscal year ended March 31, 2019)	143th term (Fiscal year ended March 31, 2020)	144th term (Fiscal year ended March 31, 2021)	145th term (Fiscal year ended March 31, 2022)	146th term (Fiscal year ended March 31, 2023)	147th term (Fiscal year ended March 31, 2024)	148th term (Fiscal year ended March 31, 2025)
Operating revenue	(million yen)	174,738	172,257	165,256	175,756		186,172	191,721	192,024	231,461	223,948	184,661	193,398
Operating profit	(million yen)	9,368	10,768	9,189	10,302		8,795	11,101	10,963	27,748	26,090	13,187	13,275
Ordinary profit	(million yen)	10,859	12,784	11,327	12,684		11,295	13,596	13,552	30,421	29,115	16,880	17,497
Profit attributable to owners of parent	(million yen)	7,133	8,082	7,802	8,358		6,912	8,951	8,454	19,703	22,455	12,490	20,065
Net assets	(million yen)	171,503	169,451	178,836	193,593		187,475	171,976	196,241	213,945	228,945	264,804	274,145
Total assets	(million yen)	302,545	300,558	305,751	342,642		322,683	318,458	348,968	373,720	385,791	436,920	439,847
Cash flows from operating activities	(million yen)	16,471	15,861	16,629	16,639		13,999	14,975	20,605	31,418	29,816	22,034	31,733
Cash flows from investing activities	(million yen)	(9,107)	(16,453)	(6,303)	(13,268)		(255)	(17,211)	(16,366)	(5,879)	(4,572)	(16,019)	(10,045)
Cash flows from financing activities	(million yen)	(8,865)	3,254	(9,234)	3,355		(20,555)	12,555	(13,116)	(10,267)	(20,525)	(5,015)	(25,273)
Cash and cash equivalents at end of period	(million yen)	21,828	23,948	24,559	31,299		24,161	34,549	25,272	40,840	46,521	47,947	44,950
Return on assets (ROA)	(%)	2.4	2.7	2.6	2.6		2.1	2.8	2.5	5.5	5.9	3.0	4.6
Basic earnings per share* (EPS)	(yen)	79.88	90.45	87.31	94.84		79.80	105.74	101.72	242.55	281.09	158.00	257.32
Equity-to-asset ratio	(%)	54.3	54.0	56.1	54.2		56.2	51.9	54.1	54.4	56.3	58.4	60.0
Return on equity ratio (ROE)	(%)	4.6	5.0	4.7	4.7		3.8	5.2	4.8	10.0	10.7	5.3	7.7
Dividend payout ratio	(%)	32.5	31.0	35.5	34.8		57.0	44.4	47.2	40.0	35.6	63.9	40.0
Capital expenditures	(million yen)	13,674	9,471	11,919	7,715		15,935	20,149	16,746	9,298	12,977	21,737	13,805
Profit before income taxes	(million yen)	11,028	12,559	11,586	13,026		11,162	13,955	13,466	30,702	41,159	18,134	30,116
EBITDA (Operating profit + Depreciation)	(million yen)	16,702	18,499	16,926	17,775		16,220	19,445	20,056	37,602	36,101	23,178	23,818
Annual dividends per share*	(yen)	26.00	28.00	31.00	33.00		45.50	47.00	48.00	97.00	100.00	101.00	103.00
Total liabilities	(million yen)	131,041	131,106	126,915	149,048		135,208	146,482	152,726	159,774	156,845	172,115	165,701
Depreciation	(million yen)	7,334	7,730	7,736	7,473		7,424	8,344	9,093	9,853	10,010	9,991	10,542
Ratio of operating profit to operating revenue	(%)	5.4	6.3	5.6	5.9		4.7	5.8	5.7	12.0	11.7	7.1	6.9
Non-operating income and expenses (Ordinary profit - Operating profit)	(million yen)	1,491	2,016	2,138	2,382		2,500	2,495	2,588	2,673	3,025	3,692	4,221
Extraordinary income and losses (Profit before income taxes - Ordinary profit)	(million yen)	168	(225)	258	342		(133)	359	(86)	280	12,043	1,254	12,619
Net assets per share*	(yen)	1,836.80	1,810.87	1,914.00	2,123.09		2,119.23	1,978.39	2,300.99	2,519.25	2,737.57	3,239.67	3,411.77

\* The Company conducted a reverse split of common shares, effective October 1, 2018, at a ratio of 1 share for every 2 shares. In accordance with this, the basic earnings per share, annual dividends per share, and net assets per share stated above are calculated based on the assumption that the reverse split was conducted at the beginning of the 138th term.

# Company Data (As of March 31, 2025)

## Corporate Information

**Corporate Name** The Sumitomo Warehouse Co., Ltd.  
**Head Office Location** 2-18 Nakanoshima 3-chome Kita-ku, Osaka  
**Founded** July 1, 1899  
**Incorporated** August 1, 1923  
**Share Capital** 14,922,908,870 yen  
**Number of Employees** 876 (Consolidated 4,450)  
**Places of Business** Head Office, Tokyo Head Office, Osaka Branch, Kobe Branch, Tokyo Branch, Yokohama Branch, Nagoya Branch

**Main Overseas Bases**

- North America**
  - Los Angeles ■ New York ■ Atlanta
  - Chicago ■ Houston
- Europe**
  - Antwerp ■ Dusseldorf ■ London
- Middle East**
  - Jeddah ■ Rabigh ■ Istanbul
- East Asia**
  - Beijing ■ Dalian ■ Qingdao ■ Shanghai
  - Guangzhou ■ Shenzhen ■ Hong Kong
  - Taipei ■ Keelung ■ Kaohsiung
- Southeast Asia**
  - Singapore ■ Kuala Lumpur ■ Port Klang
  - Bangkok ■ Ayutthaya ■ Laem Chabang
  - Ho Chi Minh ■ Hanoi ■ Jakarta ■ Manila

**Accounting Auditors** KPMG AZSA LLC

## Comment from an Expert

### Comment



Professor, Osaka University of Economics and Law, Faculty of International Studies

#### Dr. Emi Sugawara

**[Research Field]**  
 International Law  
 International Human Rights Law  
 (Research Focus: Business and Human Rights, Corporate Social Responsibility in Addressing Social Issues)

Despite politically unstable situations in Japan and around the world, respect for human rights remains a core element of corporate social responsibility within the international community and continues to be expected across all business relationships. Following the formulation of its Group Human Rights Policy in 2023, the Sumitomo Warehouse Group undertook a range of efforts in FY2024 to embed the policy into its business activities and operations. These initiatives included training programs, the identification and assessment of human rights risks, and visits to key subcontractors within the supply chain to explain the Company's initiatives and engage in dialogue. The priority issues identified by the Group—occupational health and safety, long working hours, harassment—are challenges shared across the entire supply chain, making it essential to work collaboratively with business partners to prevent, address, and remedy them. Moreover, the Group is currently considering the establishment of a grievance mechanism to provide access to remedy. I look forward to the establishment of a trusted mechanism that enables victims to choose, according to their circumstances, options beyond existing internal harassment helplines, including third-party mechanisms, and systems accessible in multiple languages both within and outside Japan.

# Stock Information (As of March 31, 2025)

## Changes in Stock Price and Trading Volume

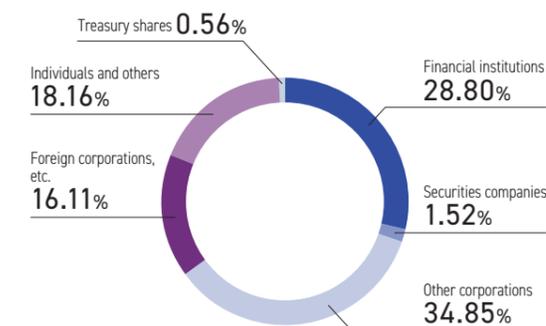


\*The Company conducted a reverse split of common shares, effective October 1, 2018, at a ratio of 1 share for every 2 shares. The stock price and trading volume data stated above are based on shares after the reverse split.

## Stock Information

**Total number of authorized shares** ..... 200,000,000  
**Total number of shares issued** ..... 77,747,315  
**Number of shareholders** ..... 59,127  
(Number of unit stockholders: 27,170)

### Distribution of shareholders



## Information for Shareholders

<b>Fiscal year</b>	From April 1st of each year to March 31st of the following year	<b>Listing</b>	Tokyo Stock Exchange Prime Market
<b>Ordinary General Meeting of Shareholders</b>	June	<b>Securities code</b>	9303
<b>Record date</b>	Ordinary General Meeting of Shareholders March 31		
	Year-end dividend March 31		
	Interim dividend September 30		
	Other dates publicly announced in advance, as necessary		